



CRYPTO GLOBAL MANAGEMENT LTD (“CGM”)

Invest in the future

The UK’s first Cryptocurrency Portfolio Management Service will provide investors with a bespoke, diversified and secure Crypto investment solution

INVESTMENT OPPORTUNITY

- Blockchain technology is **changing the world** (B2B, B2C C2C) in the way the Internet did in the 90s
- Crypto tokens allow investors to participate in this once in a generation technological phenomenon
- **Early stages** of the developmental growth cycle before mainstream adoption and institutional investment

BENEFITS OF OUR PORTFOLIO MANAGEMENT SERVICE

- Investors benefit from the CGM team’s expertise with digital technology, Blockchain and cyber security
- Each portfolio is actively managed, risk optimised and diversified across a wide range of industry sectors

INVESTMENT STRATEGY

Value driven; selecting Cryptos’ which solve real world issue and will achieve mass industry/consumer adoption

a) **Macro level analysis** of the fundamentals of the Crypto Ecosystem and its evolution (see next page)

b) **Micro level analysis** of the individual Crypto tokens as they progress along their technological roadmaps

OUR PORTFOLIOS

1. **Core:** Mainly Cryptos **inside top 50 by market cap** and most established within their industry sectors
2. **Adventurous:** Mainly Cryptos **outside top 50 by market cap** and at an earlier stage in their development
3. **Special Situations:** Purely **event driven** investment strategy triggered by key roadmap events

Investment

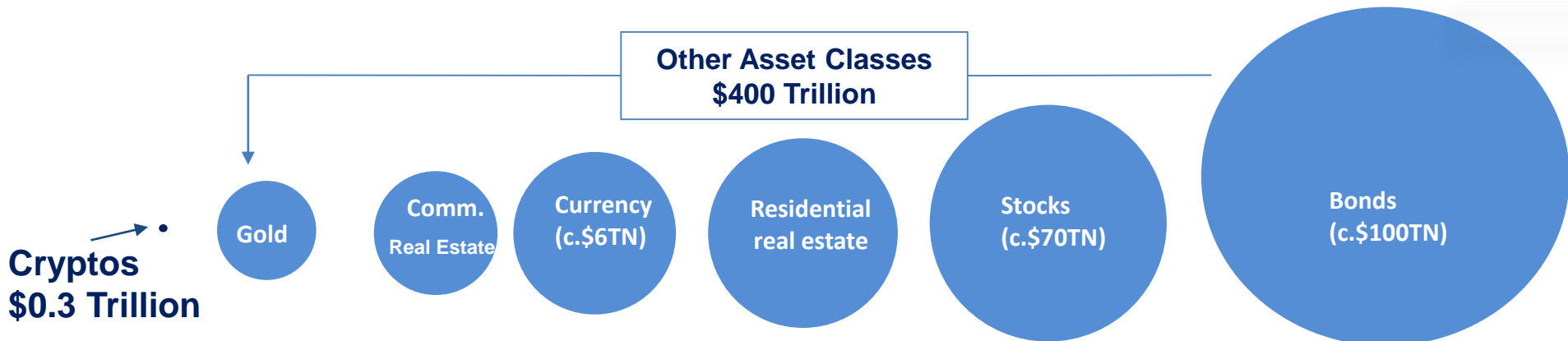
£5,000 minimum initial investment

Fees

1% admin fee, 20% performance fee
0.5% custody fee

Early bird offer

50% off admin fee before 31 May 2018





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Blockchain Ecosystem has over 8 industry sectors



Still 1994 in internet years?!

	Internet in 1994	Cryptos in 2017
Global adoption (users as % of population)	0.25%	0.5%
Single use case with major traction	Email	Bitcoin (Digital Gold)
Functional use cases with early traction	Journalism / Blogs	Instant crossborder transactions
Use cases that are “too early”	Video streaming	Global super-computer (Golem Crypto)

Cryptos 2017 performance

	Symbol	1 Year price increase (%)
Bitcoin	BTC	1,268
Ethereum	ETH	8,637
Ripple	XRP	32,316
Litecoin	LTC	4,934
Monero	XMR	2,390
Ethereum Classic	ETC	1,772
Dash	DSH	8,855
MaidSafeCoin	MAID	707
Augur	REP	1,616
Steem	STEEM	1,492

*Note: Q1 2018 has seen a significant market correction

Risk Factors

The key risks associated with an investment in the Portfolio Management Service (“PMS”) are;

- **Capital is at risk:** Cryptos are a volatile asset class. Do not invest more than you can afford to lose
- **You cannot rely on past performance:** Past performance is not a reliable indicator of future performance



**Crypto Global
Management Ltd**

Telephone:
020 7205 2621

Address:
10 Queen Street Place
London, EC4R 1AG

www.cryptoglobalmanagement.com
info@cryptoglobalmanagement.com

Important notice

This document has been prepared for High Net Worth and Sophisticated investors.

This document is for information only and does not form part of a direct offer or invitation to purchase.

Investors should only subscribe on the basis of The Investment Management Agreement only. CGM does not offer financial or tax advice.



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EVOLUTION OF TECHNOLOGY IS LINKED TO THE EVOLUTION OF CURRENCY.....

“Bitcoin is a remarkable cryptographic achievement and the ability to create something which is not duplicable in the digital world has enormous value” **Eric Schmidt - CEO of Google**

“New technologies could transform wholesale payments, clearing and settlement In particular, distributed ledger technology could yield significant gains in the accuracy, efficiency and security of such processes..” **Mark Carney – BOE Governor**

Technological Evolution



Currency Evolution

